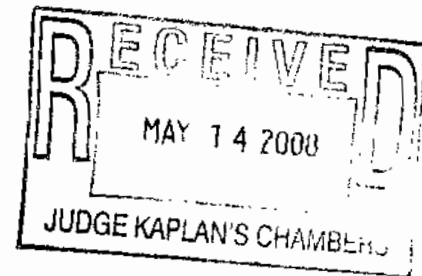


KAPLAN, J

JOHN F. RYAN (JF-1762)
McDERMOTT & RADZIK, LLP
Attorneys for Plaintiff
Wall Street Plaza
88 Pine Street - 21st Floor
New York, NY 10005-1801
(212) 376-6400
(Our File: GM-08-3619 JFR/ECR)



UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

-----X

MICHELS CORPORATION,

08 Civ. 02951 (LAK)

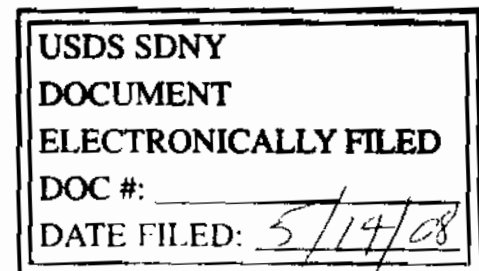
Plaintiff,

ORDER OF TRANSFER

- against -

McALLISTER TOWING AND
TRANSPORTATION COMPANY, INC.,
and McALLISTER TOWING
OF CHARLESTON, INC.,

Defendants.



-----X

Upon the sub-joined consent of plaintiff and defendants through their undersigned counsel of record,

IT IS HEREBY ORDERED that the within action is transferred from the United States District Court for the Southern District of New York, to the United States District Court for the Southern District of Texas, and it is further

ORDERED, that the Clerk of this United States District Court for the Southern District of New York, be and hereby is directed to transfer all records and papers in this

action, to the Clerk of the United States District Court for the Southern District of Texas,
together with a certified copy of this Order.

Dated: New York, New York
May 12, 2008

McDERMOTT & RADZIK, LLP
Attorneys for Plaintiff

FREEHILL HOGAN & MAHAR
Attorneys for Defendants

By: 

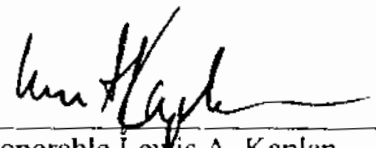
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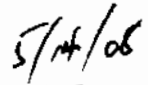
By: 

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Of Counsel:
Norman A. Peloquin, II
PARTRIDGE SNOW & HAHN LLP
180 South Main Street
Providence, RI 02903
(401) 861-8200

IT IS SO ORDERED:


Honorable Lewis A. Kaplan
United States District Judge


Dated